



A BETTER CHANCE

Opening the door to greater educational opportunities since 1963.

Sample Language:

Recommendations for Making a Bequest to A Better Chance, Inc.

One of the most meaningful and common forms of gift planning is a bequest. Below are several examples of suggested bequest wording that you may share with your legal counsel if you would like to make a gift to A Better Chance through your will or living trust. Each individual situation is unique, and we encourage all donors or their legal counsel to contact the Development Office for guidance on appropriate language.

Unrestricted Bequest: An unrestrictive bequest is when you leave A Better Chance a specified dollar amount or specified assets, such as securities, real estate or tangible property intended for general support.

“I give, devise, and bequeath to A Better Chance Inc., a Massachusetts charitable corporation, Employee Identification Number: 23-717342”

- a. The sum of \$ _____
- b. _____% of my estate
- c. The following securities, real estate or tangible property _____
- d. Or, _____% of the remainder of my estate after specific amounts are bequeathed to other beneficiaries and estate-related expenses are paid.

Restricted Bequest: Donors may restrict the use of their bequests for a specific area of charitable support. This requires additional language in your estate planning documents.

“I give, devise, and bequeath to A Better Chance Inc., a Massachusetts charitable corporation, Employee Identification Number: 23-717342”

- a. The sum of \$ _____
- b. _____% of my estate
- c. The following securities, real estate or tangible property _____
- d. Or, _____% of the remainder of my estate after specific amounts are bequeathed to other beneficiaries and estate-related expenses are paid.

“The property comprising this gift shall be used exclusively for (*state purpose*). In the event the charitable purpose described above no longer exists at some future date, the President and Board of Directors are authorized to use these funds in the best interest of A Better Chance, Inc.”

Contingent Bequest: In anticipation of an unexpected occurrence, or if there should be certain other specific conditions that apply, a contingent bequest will ensure that property will pass to A Better Chance rather than unintended beneficiaries.

“If _____ (*insert name*) shall not survive me, then I give _____ (*eg. Dollar amount, specific property, residuary estate, entire estate*) to A Better Chance, Inc., a Massachusetts charitable corporation, Employee Identification Number: 23-717342.”

Please reach out to the A Better Chance Development Department, to assure that your planned gift will be implemented according to your wishes.

Email development@abetterchance.org or phone 1-800-562-7865 x345.